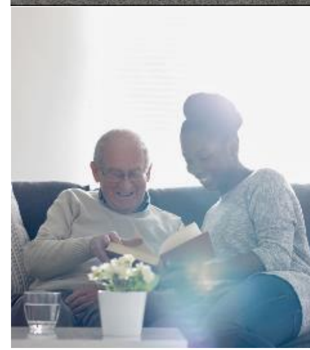


PROVIDENCE

OVERVIEW

JULY 2018

PROVIDENCE SERVICE CORPORATION

FORWARD-LOOKING STATEMENTS AND NON-GAAP FINANCIAL INFORMATION

Forward-looking Statements

This presentation contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Words such as "believe," "demonstrate," "expect," "estimate," "forecast," "anticipate," "should" and "likely" and similar expressions identify forward-looking statements. In addition, statements that are not historical should also be considered forward-looking statements. Readers are cautioned not to place undue reliance on those forward-looking statements, which speak only as of the date the statement was made. Such forward-looking statements are based on current expectations that involve a number of known and unknown risks, uncertainties and other factors which may cause actual events to be materially different from those expressed or implied by such forward-looking statements. These factors include, but are not limited to, our continuing relationship with government entities and our ability to procure business from them, our ability to manage growing and changing operations, the implementation of healthcare reform law, government budget changes and legislation related to the services that we provide, our ability to renew or replace existing contracts that have expired or are scheduled to expire with significant clients, and other risks detailed in Providence's filings with the Securities and Exchange Commission, including its Annual Report on Form 10-K. Providence is under no obligation to (and expressly disclaims any such obligation to) update any of the information in this press release if any forward-looking statement later turns out to be inaccurate whether as a result of new information, future events or otherwise.

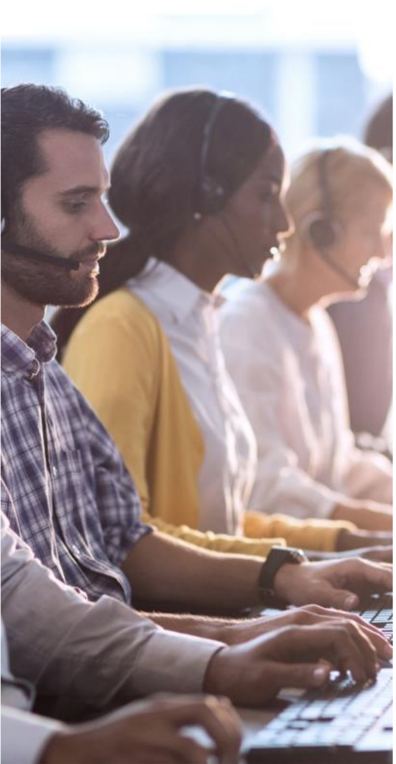
Non-GAAP Financial Information

In addition to the financial results prepared in accordance with U.S. generally accepted accounting principles (GAAP), this press release includes EBITDA, Adjusted EBITDA and Segment-level Adjusted EBITDA for the Company and its operating segments, and Adjusted Net Income and Adjusted EPS for the Company, which are performance measures that are not recognized under GAAP. EBITDA is defined as income (loss) from continuing operations, net of taxes, before: (1) interest expense, net, (2) provision (benefit) for income taxes and (3) depreciation and amortization. Adjusted EBITDA is calculated as EBITDA before certain items, including (as applicable): (1) restructuring and related charges including costs related to the corporate reorganization, (2) foreign currency transactions, (3) equity in net earnings or losses of investees, (4) certain litigation related expenses or settlement income, (5) gain or loss on sale of equity investments, (6) management fees and (7) transaction and related costs. Segment-level Adjusted EBITDA is calculated as Adjusted EBITDA for the company excluding the Adjusted EBITDA associated with corporate and holding company costs reported as our Corporate and Other Segment. Adjusted Net Income is defined as income (loss) from continuing operations, net of tax, before certain items, including (1) restructuring and related charges, (2) foreign currency transactions, (3) equity in net earnings or losses of investees, (4) certain litigation related expenses or settlement income, (5) intangible amortization expense, (6) gain or loss on sale of equity investments, (7) the impact of the Tax Cuts and Jobs Act, (8) excess tax charges associated with long term incentive plans, (9) the impact of adjustments on non-controlling interests, (10) certain transaction and related costs and (11) the income tax impact of such adjustments. Adjusted EPS is calculated as Adjusted Net Income less (as applicable): (1) dividends on convertible preferred stock, (2) accretion of convertible preferred stock discount, and (3) income allocated to participating stockholders, divided by the diluted weighted-average number of common shares outstanding. We utilize these non-GAAP performance measures, which exclude certain expenses and amounts, because we believe the timing of such expenses is unpredictable and not driven by our core operating results, and therefore render comparisons with prior periods as well as with other companies in our industry less meaningful. We believe such measures allow investors to gain a better understanding of the factors and trends affecting the ongoing operations of our business. We consider our core operations to be the ongoing activities to provide services from which we earn revenue, including direct operating costs and indirect costs to support these activities. In addition, our net earnings in equity investees are excluded from these measures, as we do not have the ability to manage these ventures, allocate resources within the ventures, or directly control their operations or performance.

Our non-GAAP financial measures may not provide information that is directly comparable to that provided by other companies in our industry, as other companies in our industry may calculate non-GAAP financial results differently. In addition, there are limitations in using non-GAAP financial measures because they are not prepared in accordance with GAAP, may be different from non-GAAP financial measures used by other companies, and exclude expenses that may have a material impact on our reported financial results. The presentation of non-GAAP financial information is not meant to be considered in isolation from or as a substitute for the directly comparable financial measures prepared in accordance with GAAP. We urge you to review the reconciliations of our non-GAAP financial measures to the comparable GAAP financial measures included below, and not to rely on any single financial measure to evaluate our business.

A LEADING PROVIDER OF TECHNOLOGY ENABLED HEALTHCARE SERVICES

PRSC	~$1Bn	1996	STAMFORD, CT
TICKER	MARKET CAP	FOUNDED	HEADQUARTERS



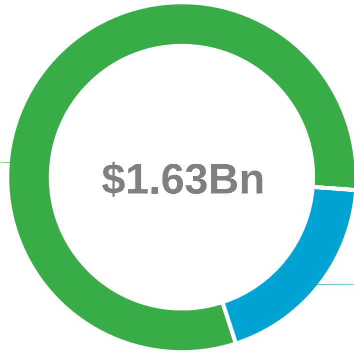
LTM 3/31/2018 REVENUE

LogistiCare

NET SERVICES

$1.33Bn

Primarily operates under the **LogistiCare** brand, the largest manager of non-emergency medical transportation programs for state governments and managed care organizations in the U.S. providing better access to care in the community



ingeus

WD SERVICES

$299.6M

Mainly operates under the **Ingeus** brand, helping governments and employers design and deliver services to solve the complex challenges caused by social and technological change, including employability services, legal offender rehabilitation services, youth community service programs and certain health related services.

Matrix Medical Network

MATRIX INVESTMENT

43.6% non-controlling equity interest in Matrix Medical Network, a leading provider of home and mobile-based healthcare services for health plans in the U.S., including comprehensive health assessments, quality gap closure visits, “level of service” needs assessments, and post-acute and chronic care management.

PROVIDENCE TIMELINE

1996

PROVIDENCE SERVICE CORPORATION

Providence Service Corporation founded as a behavioral health services business

2007

LogistiCare

Acquired **LogistiCare**

2013

Formed holding company structure and re-branded legacy behavior health company as **Providence Human Services**

2014

ingeus

Matrix Medical Network

Acquired **Ingeus** and Matrix Medical Network

2015

Sold **Providence Human Services**

2016

Matrix Medical Network

Matrix formed JV partnership with Frazier Health

2018

Announced organizational consolidation and strategic alternatives for **WD Services**

Creating a more simplified portfolio to drive value for shareholders

ORGANIZATIONAL CONSOLIDATION TO STRENGTHEN OPERATIONAL EFFECTIVENESS & STRATEGIC FOCUS

Substantially all holding company activities and functions to be integrated with LogistiCare, capitalizing on its full **growth and value creation** potential

Creates an organizational structure with **strategic, operational and cultural alignment**

Consolidation expected to be completed in 1H 2019; Expected to generate **annual savings of at least $10 million** upon completion

New singular organization to be led by **one management team based in Atlanta**, GA

New combined organization to remain listed under ticker symbol: **PRSC**

Announced review of **strategic alternatives** related to WD Services

Organizational consolidation expected to drive shareholder value by sharpening focus on significant growth opportunities available to LogistiCare

COMPELLING INVESTMENT OPPORTUNITY

EXPOSURE TO ATTRACTIVE INDUSTRY GROWTH DRIVERS

EXPANSION of aging populations, home and community based care

VALUE-BASED CARE driving focus on quality care, patient outcomes and reduced costs

IMPACTFUL MARKET LEADING BRANDS

MARKET LEADERSHIP covering over 24 million lives through LogistiCare

FAVORABLE BRAND REPUTATIONS driven by proven ability to meet client needs

ACCESS TO SCALE AND REACH

NATIONWIDE PARTNER and client networks

67 MILLION RIDES managed annually across 38 states and D.C.

SCALABLE IT PLATFORMS providing competitive advantages

RECURRING REVENUE, TECHNOLOGY BASED, ASSET LITE MODELS

MULTI YEAR client contracts and relationships

FOCUSED ON INVESTMENTS IN IT PLATFORMS that provide operating leverage and superior service quality

PROVEN TRACK RECORD

PROVEN GROWTH and operational improvement strategies

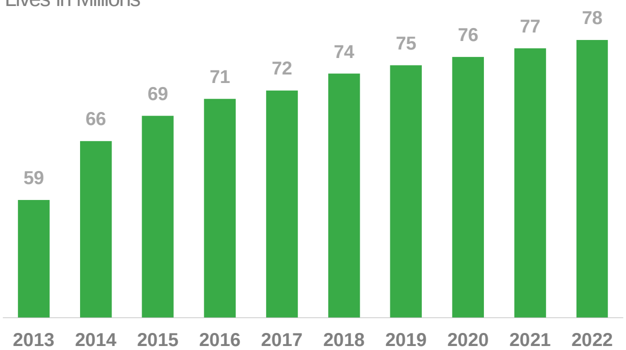
DISCIPLINED CAPITAL ALLOCATION with rigorous approach to creating intrinsic value per share

Value-enhancing organizational consolidation underway to create a structure with strategic, operational and cultural alignment focused on LogistiCare

POSITIONED TO BENEFIT FROM ATTRACTIVE INDUSTRY GROWTH DRIVERS

MEDICAID

Lives in Millions



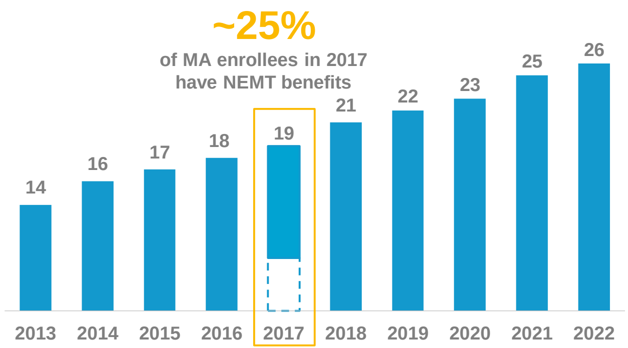
MEDICAID ENROLLMENT

projected to reach 78M by 2022

- The **Aged and Disabled populations** represent 23% of the total Medicaid populations while accounting for ~80% of the total Medicaid NEMT spend
- The aging population in the U.S. is expected to drive increased demand for NEMT services as age **65+ members seek more community-based care** (i.e. adult day care facilities)

MEDICARE ADVANTAGE

Lives in Millions



MEDICARE ADVANTAGE ("MA") ENROLLMENT

projected to reach 26M by 2022

- **MA plans are becoming increasingly sophisticated** to identify populations that could benefit from transport services to reduce overall cost of care in the long-term
- MA plans that have implemented transport services have seen an uptick in access to care

Sources: Medicaid membership from CMS, Medicare Advantage membership from KFF and Medicare Advantage members with NEMT benefits from Health Affairs.

LogistiCare

NET SERVICES: LOGISTICARE

THE LARGEST NON-EMERGENCY MEDICAL TRANSPORTATION MANAGER IN THE U.S.

Powering critical services at scale with networks and technology

SERVICES

- Coordinating non-emergency medical transportation services through its extensive 5,000+ credentialed transportation provider network

MEMBERS

- Primarily Medicaid and some Medicare eligible members whose limited mobility or financial resources hinders their ability to access necessary healthcare and social services

PAYORS and CLIENTS

- Contracted with State Medicaid Agencies, Managed Care Organizations (MCOs), Accountable Care Organizations (ACOs), and healthcare providers

TECH ENABLED

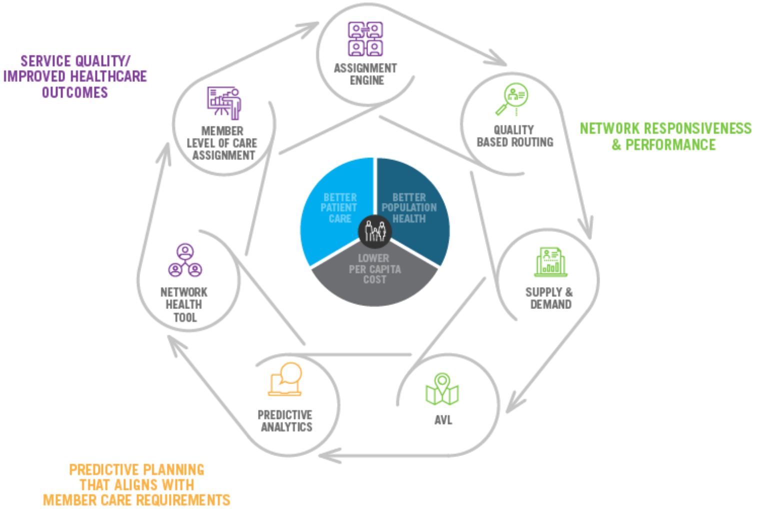
- Uses technology to provide broad interconnectivity among members, payors and network for transportation providers
- Flexible, highly scalable, capable of supporting substantial growth for existing and future clients
- Investment in Circulation, an on-demand provider of NEMT services for healthcare systems

NET SERVICES: LOGISTICARE

SERVING MEMBERS WITH COMPASSION AND EXCELLENCE

LogistiCare by the Numbers

Revenue	Available in	Management of and access to	Lives covered	Managed
$1.33Bn	**38** states	**5,000+**	**~24M**	**67M**
LTM 3/31/2018	+ Washington, D.C.	transportation providers and leading on-demand networks		Annual trips



NETWORK DEVELOPMENT AND MANAGEMENT

Successfully built the largest transportation provider network in the industry consisting of more than 5,000 certified providers who take our members to their appointments each year. LogistiCare focuses on the member experience and includes, credentialing drivers, assigning trips, validating claims prior to payment, and partnering with public transit.

Proven track record of reducing transportation costs per member for payors

NET SERVICES: LOGISTICARE

CLEAR VALUE PROPOSITION AND STRATEGY FOR GROWTH

Investing in Growth, Enhancing Value

MARGIN ENHANCEMENT INITIATIVES

- Reducing transportation costs
- Implementing new costing models
- Leveraging new technology
- Rolling out transportation contracting best practices

OPERATIONAL ENHANCEMENT INITIATIVES

- Cloud-based, next-generation LogistiCare technology platform
- Strengthened leadership team – new CTO, SVP of Growth, SVP of Strategy

FUTURE CAPITAL DEPLOYMENT

- Focus on organic growth initiatives within NEMT and new adjacent markets and services
- Targeted M&A strategy towards complementary businesses

VALUE PROPOSITION

- Alleviation of transportation barriers improves outcomes and reduces healthcare costs for Medicaid agencies and MCO's
- Ability to provide capitated, multi-year contracts allows both lower and more predictable costs
- Reduction of fraud, waste, and abuse in a fragmented system
- High barriers to entry - technology platforms, leading market share, strong brand reputation
- Well positioned to take advantage of the shift to in-home/community based healthcare services

Reinvesting a part of the cost savings to support top-line growth, service quality improvements, enhancing competitive positioning

MATRIX MEDICAL EQUITY INVESTMENT

A PIONEER AND LEADER OF IN-HOME AND MOBILE HEALTH ASSESSMENTS

Matrix Medical Network

Matrix by the Numbers

6,000+
clinical providers
26
mobile clinics

1,700
nurse practitioners, located across
50 states

Revenue
$239.4M
LTM 3/31/2018

PROVIDING VALUE-ADDED HEALTH SERVICES TO HEALTH PLANS AND MEMBERS

- Services: Comprehensive health assessments as well as in-home chronic care management, in-home and mobile health screening services and medication review and therapy management
- Users: Members of Medicare Advantage, Medicaid and Commercial health plans

PURSUING MULTIPLE GROWTH DRIVERS

- Pursue synergistic acquisitions and complementary offerings (e.g. LP Health Services, HealthFair)
- Expand core client base and increase chronic care revenue
- Drive operational improvements and increase member engagement

VALUE PROPOSITION

- Demonstrated and compelling ROI for payors
- Combined platform of in-home and mobile clinic settings
- Value-added health screening tests designed to improve overall health of members
- Analytics focused solutions and technology allows health plans to identify gaps in care, coordinate and optimize care provision and ensure payment integrity

Matrix's platform is designed for the unique needs of its industry, is highly scalable and can support substantial growth

WD SERVICES: INGEUS

LEADING WORKFORCE DEVELOPMENT COMPANY

SERVICES

Providing outsourced employability services, youth services, health and offender rehabilitation services to governments

USERS

Includes the disabled, recently and long-term unemployed and individuals seeking new skills, as well as individuals that are coping with medical illnesses, are newly graduated from educational institutions, or are being released from incarceration

GLOBAL REACH

Operates in 11 countries including in the UK, France, Saudi Arabia, South Korea, U.S., Canada, Germany, Australia, Switzerland and Singapore

VALUE ENHANCED STRATEGY

- Reduced cost structure to reflect record low unemployment levels in the UK, France and Australia
- Contract wins under UK's new Work and Health Program
- Expanded services and expertise in a disciplined manner across employability, offender rehabilitation, vocational training, and health and wellbeing offerings
- Exited unprofitable regional operations and business lines
- Generated value from selective sale of assets including Mission Providence

Recently announced strategic alternatives to enhance shareholder value may result in sale of the business

2018 Operational Update

The nature of our businesses can result in short-term volatility in financial performance, which generally corrects over time as contractual rates and operating infrastructures are adjusted to reflect customer behavior. Our NET Services business and Matrix Investment are currently experiencing some of these impacts and other headwinds which will lead to 2018 full year margins being below our previous outlook. **However, our multiyear outlook and confidence in the long-term strength of NET Services and our Matrix Investment remains unchanged**.

NET Services

- Although NET Services is still on track to achieve 3% - 5% revenue growth in 2018, margins are being unfavorably impacted by higher than expected transportation costs on a per trip basis. This increased "unit cost" is due to:
    - A shift in service mix from lower to higher cost modes of transportation
    - An increase in the average mileage per trip
    - A slower than anticipated realization of cost savings under our transportation and call center value enhancement initiatives. In addition the benefits of our transportation cost initiatives are being partially muted by the shifting service mix, thus requiring a retargeting of our efforts
- These headwinds have resulted in the downward revision of our full year EBITDA margin expectations for NET Services from approximately 7% to the low 6% range. However, our long-term view of NET Services profitability potential remains unchanged

Matrix Investment (*equity investment not included in our consolidated numbers*)

- Matrix's core in-home assessment business is currently performing ahead of plan in 2018
- However, while the acquisition thesis for HealthFair remains intact, revenue growth for the mobile assessment business is now expected to be lower than originally planned due to a slower ramp up of contracts, thus leading to volume delays
    - In addition to delayed volume, Adjusted EBITDA for the mobile assessment business is being impacted by higher than expected ramp up costs and a direct cost structure sized to meet the demand of higher volumes, which have not been realized to date
    - Matrix management is proactively reducing HealthFair's cost structure in H2 while preserving the capacity for growth in 2019 and beyond
    - Despite these in-year challenges, our long-term growth and margin expectations remain unchanged

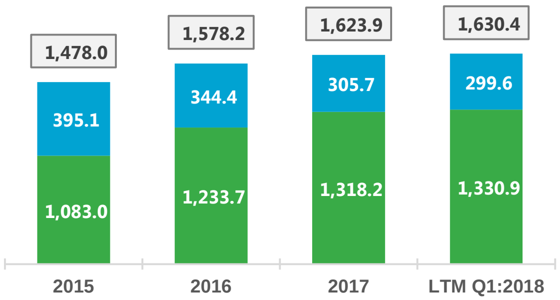
WD Services

- Operationally, WD Services continues to perform at or ahead of our original expectations for the year; however, the new revenue standard and contract renegotiations are introducing quarterly volatility
    - In addition to the unfavorable impact experienced in Q1 2018, the adoption of the new revenue standard continues to negatively impact margins
    - Further renegotiation of the offender rehabilitation contract is likely to result in a decrease in revenue and margins in 2018, but is beneficial to the multi-year profitability of the contract
- Based upon these impacts, primarily from the new revenue standard, we expect Q2 margins to be close to break-even and full year margins to be close to 3%. Prior to the impact of the new revenue standard, we would expect margins to be approximately 5% for 2018

DELIVERING CONSISTENT, PROFITABLE GROWTH

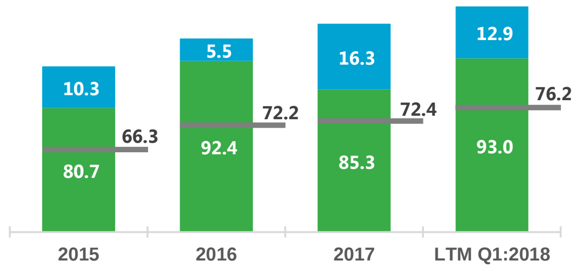
REVENUE

USD MILLIONS



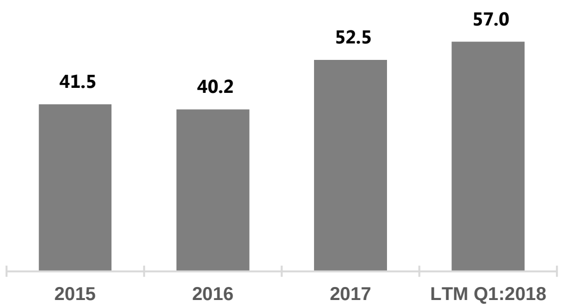
ADJUSTED EBITDA [1]

USD MILLIONS



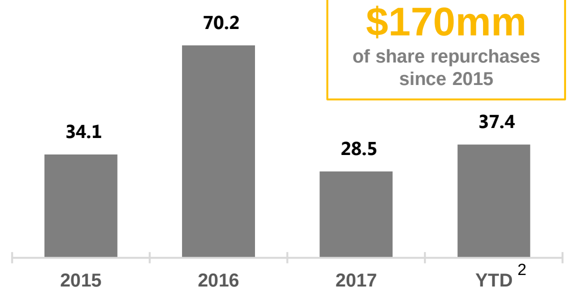
ADJUSTED EBITDA LESS CAPEX [1]

USD MILLIONS



SHARE REPURCHASES

USD MILLIONS



$170mm
of share repurchases since 2015

NET WD Total After HoldCo[3]

(1) See appendix for a reconciliation of non-GAAP financial measures.
(2) YTD through May 7, 2018.
(3) Represents Adj. EBITDA of NET plus WD less HoldCo.

VALUE ENHANCING CAPITAL ALLOCATION PLAN

STRONG BALANCE SHEET

No long-term debt [1]

CAPITAL ALLOCATION PRIORITIES

Actively investing in numerous organic **growth and margin enhancement initiatives** including Next Generational reservation system, route optimization software and automated-vehicle locator

Anticipate that future M&A efforts will be focused on **opportunities that are adjacent, complementary and synergistic to LogistiCare**

Increased share repurchase capacity by $78M in March 2018; $99.5M of remaining capacity as of May 7, 2018

Accretive M&A opportunities at **Matrix Investment** may require future capital contributions to increase the value of our equity investment

(1) As of March 31, 2018.

APPENDIX

PROVIDENCE SERVICE CORPORATION

ADJUSTED EBITDA RECONCILIATION (SEGMENT-LEVEL)

	NET Services						WD Services						Segment-Level					
$Millions	Q1:17	Q1:18	FYE 2015	FYE 2016	FYE 2017	LTM Q1:18	Q1:17	Q1:18	FYE 2015	FYE 2016	FYE 2017	LTM Q1:18	Q1:17	Q1:18	FYE 2015	FYE 2016	FYE 2017	LTM Q1:18
Revenue	324.0	336.7	1,083.0	1,233.7	1,318.2	1,330.9	75.5	69.4	395.1	344.4	305.7	299.6	399.5	406.0	1,478.1	1,578.1	1,623.9	1,630.4
Income from Cont Ops after Income Taxes	7.2	14.5	44.0	47.4	41.7	49.0	(0.2)	(1.6)	(51.3)	(46.2)	10.0	8.7	6.9	12.9	(7.3)	1.2	51.7	57.7
Interest Expense, Net	0.0	0.0	(0.0)	(0.0)	0.1	0.1	0.3	0.4	(0.1)	0.8	1.3	1.4	0.3	0.4	(0.1)	0.8	1.4	1.5
Provision (Benefit) For Income Taxes	4.6	5.0	27.2	29.7	24.0	24.4	0.8	(0.1)	(1.1)	(1.2)	1.2	0.3	5.4	4.9	26.2	28.5	25.2	24.7
Depreciation and Amortization	3.2	3.5	9.4	12.4	13.3	13.6	3.0	3.2	13.8	13.8	12.9	13.0	6.2	6.7	23.2	26.2	26.1	26.6
EBITDA	**15.0**	**23.1**	**80.7**	**89.5**	**79.0**	**87.1**	**3.9**	**1.8**	**(38.7)**	**(32.8)**	**25.4**	**23.4**	**18.8**	**24.9**	**41.9**	**56.7**	**104.5**	**110.5**
Asset Impairment	-	-	-	-	-	-	-	-	-	19.6	-	-	-	-	-	19.6	-	-
Restructuring and Related Expense	0.2	-	-	0.9	0.2	0.0	0.7	1.6	12.2	9.0	2.8	3.6	0.9	1.6	12.2	9.8	3.0	3.7
Value Enhancement Initiative Implementation	1.1	0.8	-	2.0	6.1	5.8	0.3	-	-	2.6	0.8	0.5	1.4	0.8	-	4.6	6.9	6.3
Equity in Net Loss (Gain) of Investee	-	-	-	-	-	-	1.4	(0.0)	11.0	8.5	1.4	(0.0)	1.4	(0.0)	11.0	8.5	1.4	(0.0)
(Gain) on Sale of Mission Providence	-	-	-	-	-	-	-	-	-	-	(12.4)	(12.4)	-	-	-	-	(12.4)	(12.4)
Ingeus Acquisition Related Cost / Income	-	-	-	-	-	-	-	-	29.2	-	(2.0)	(2.0)	-	-	29.2	-	(2.0)	(2.0)
Contingent Consideration Adjustment	-	-	-	-	-	-	-	-	(2.5)	-	-	-	-	-	(2.5)	-	-	-
Foreign Currency (Gain) / Loss	-	-	-	-	-	-	(0.1)	(0.6)	(0.9)	(1.4)	0.3	(0.2)	(0.1)	(0.6)	(0.9)	(1.4)	0.3	(0.2)
Litigation Expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Adjusted EBITDA	**16.2**	**23.9**	**80.7**	**92.4**	**85.3**	**93.0**	**6.3**	**2.8**	**10.3**	**5.5**	**16.3**	**12.9**	**22.5**	**26.7**	**91.0**	**97.8**	**101.7**	**105.8**
% Margin	*5.0%*	*7.1%*	*7.4%*	*7.5%*	*6.5%*	*7.0%*	*8.3%*	*4.1%*	*2.6%*	*1.6%*	*5.3%*	*4.3%*	*5.6%*	*6.6%*	*6.2%*	*6.2%*	*6.3%*	*6.5%*

ADJUSTED EBITDA RECONCILIATION (TOTAL CONTINUING OPERATIONS)

	Matrix Investment						Corporate and Other						Total Continuing Operations [1]					
			FYE	FYE	FYE	LTM			FYE	FYE	FYE	LTM			FYE	FYE	FYE	LTM
$Millions	Q1:17	Q1:18	2015	2016	2017	Q1:18	Q1:17	Q1:18	2015	2016	2017	Q1:18	Q1:17	Q1:18	2015	2016	2017	Q1:18
Revenue	-	-	-	-	-	-	(0.0)	-	(0.1)	0.1	(0.0)	-	399.5	406.0	1,478.0	1,578.2	1,623.9	1,630.4
Income from Cont Ops after Income Taxes	(0.4)	(1.8)	-	(1.1)	10.0	8.5	(4.6)	(5.4)	(17.4)	(19.0)	(1.9)	(2.6)	1.9	5.7	(24.7)	(18.9)	59.8	63.6
Interest Expense, Net	-	-	-	-	-	-	0.1	(0.1)	2.0	0.8	(0.1)	(0.3)	0.4	0.3	1.9	1.6	1.3	1.2
Provision (Benefit) For Income Taxes	(0.2)	(0.5)	-	(0.7)	3.5	3.2	(2.7)	(2.5)	(11.6)	(10.8)	(24.3)	(24.2)	2.5	1.8	14.6	17.0	4.4	3.7
Depreciation and Amortization	-	-	-	-	-	-	0.1	0.1	0.8	0.4	0.3	0.4	6.3	6.8	24.0	26.6	26.5	27.0
EBITDA	**(0.7)**	**(2.3)**	**-**	**(1.8)**	**13.4**	**11.8**	**(7.1)**	**(7.9)**	**(26.2)**	**(28.6)**	**(26.0)**	**(26.7)**	**11.1**	**14.7**	**15.8**	**26.3**	**92.0**	**95.6**
Asset Impairment	-	-	-	-	-	-	-	-	-	1.4	-	-	-	-	-	21.0	-	-
Restructuring and Related Expense	-	-	-	-	-	-	-	0.4	0.7	-	1.7	2.2	0.9	2.1	12.9	9.8	4.7	5.8
Value Enhancement Initiative Implementation	-	-	-	-	-	-	-	-	-	-	-	-	1.4	0.8	-	4.6	6.9	6.3
Equity in Net Loss (Gain) of Investee	0.7	2.3	-	1.8	(13.4)	(11.8)	-	-	-	-	-	-	2.1	2.3	11.0	10.3	(12.1)	(11.8)
(Gain) on Sale of Mission Providence	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(12.4)	(12.4)
Ingeus Acquisition Related Cost / Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	29.2	-	(2.0)	(2.0)
Contingent Consideration Adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(2.5)	-	-	-
Foreign Currency (Gain) / Loss	-	-	-	-	-	-	-	-	-	-	-	-	(0.1)	(0.6)	(0.9)	(1.4)	0.3	(0.2)
Litigation Expense	-	-	-	-	-	-	0.1	-	0.8	1.6	(5.0)	(5.1)	0.1	-	0.8	1.6	(5.0)	(5.1)
Adjusted EBITDA	**-**	**-**	**-**	**-**	**-**	**-**	**(7.0)**	**(7.4)**	**(24.7)**	**(25.6)**	**(29.2)**	**(29.7)**	**15.6**	**19.3**	**66.3**	**72.2**	**72.4**	**76.2**
% Margin													*3.9%*	*4.7%*	*4.5%*	*4.6%*	*4.5%*	*4.7%*
Capex [2]													(5.7)	(5.0)	(24.8)	(32.0)	(19.9)	(19.2)
Adj. EBITDA Less Capex													**9.8**	**14.3**	**41.5**	**40.2**	**52.5**	**57.0**

(1) Total Continuing Operations represents Segment-Level results plus Matrix Investment and Corporate and Other.
(2) Represents capex from continuing operations only.